



Workshop on the impact of global trade shocks

August 24-25, 2023

Venue:

Campus Kirchberg, Main Building,
Rooms D10D, D10E and D10F

6, rue Richard Coudenhove-Kalergi,
Kirchberg quarter, L-1359 Luxembourg
Tram stop "Université"

Organizers:

Pierre M. Picard
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Administrative support:

Anne-Sophie Henrioul
Marina Legrand

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National
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August 24th 2023

Registration, Welcome and Coffee (08:30 - 09:00) – in front of D10D

Keynote I (09:00 - 10:00) – D10D

Costas Arkolakis (Yale University)

Combinatorial Discrete Choice: A Quantitative Model of Multinational Location Decision

Spatial Economics (10:00 - 11:20) – D10D

- **Gonzague Vannoorenberghe** (Université Catholique de Louvain)
Globalization and the urban-rural divide in France
- **Peter Egger** (ETH Zurich and CEPR)
How Uncertainty shapes the Spatial Economy

coffee break (11:20 - 11:40) – D10F

Parallel Sessions (11:40 - 13:00)

Health Shocks – D10D

- **Anirudh Shingal** (SPJIMR and European University Institute)
How did GVC - trade respond to previous health shocks? Evidence from SARS and MERS
- **Francesco Serti** (IMT Lucca and University of Alicante)
Assessing the Heterogeneous Impact of COVID-19 on Trade. Evidence from Colombian firms

Quality – D10E

- **Adriana Peluffo** (University of the Republic Uruguay)
Destination and Source Countries: Do they have a Role on Product Quality? The case of Uruguay
- **Pierre Picard** (University of Luxembourg)
Quantifying a vertical differentiation trade model

Lunch Break (13:00 - 14:30)

Location: Room D10F

Keynote II (14:30 - 15:30) – D10D

Lionel Fontagné (Banque de France and Paris School of Economics)

From Macro to Micro: Large Exporters Coping with Global Crises

coffee break (15:30 - 15:40) – D10F

Parallel Sessions (15:40 - 17:40)**Sanctions** – D10D

- **Loe Franssen** (Statistics Netherlands)
Going Dutch? Firm Exports and FDI in the Wake of the 2014 EU-Russia Sanctions
- **Dzhamilya Nigmatulina** (HEC Lausanne)
Sanctions and Misallocation. How Sanctioned Firms Won and Russia Lost
- **Julian Hinz** (Bielefeld University and Kiel Institute for the World Economy)
To Russia with Love? The Impact of Sanctions on Regime Support

Offshoring – D10E

- **Leandro Navarro** (University of Bayreuth)
Uncertainty in Global Sourcing: Learning, Sequential Offshoring, and Selection Patterns
- **Florian Unger** (University of Göttingen and CESifo)
Financial development and export concentration
- **Empty slot** – Cancelled

Dinner (19:00 - 21:30)

Restaurant: "Le Bistro du sommelier"

Location: 18 Av. de la Faiencerie, Limpertsberg quarter, L-1510 Luxembourg

August 25th 2023

Keynote III (09:00 - 10:00) – D10D

Swati Dhingra (London School of Economics and Bank of England)

New Dawn Fades: Trade, Labour and the Brexit Exchange Rate Depreciation

Environment and trade (10:00 - 11:20) – D10D

- **Lorenzo Trimarchi** (Université de Namur)
Environmental Political Cycles
- **Dan Xie** (Queen Mary University of London)
China's Manufacturing Pollution, Environmental Regulation and Trade

coffee break (11:20 - 11:40) – D10F

Production Networks (11:40 - 13:00) – D10D

- **Vladimir Tyazhelnikov** (The University of Sydney)
Firms in Product Space: Growth, Adaptation, and Competition
- **Daisuke Fujii** (RIETI and University of Tokyo)
The Impact of Trade on Resource Reallocations with Production Networks

Lunch Break (13:00 - 14:00)

Location: University Restaurant "Altius"

Keynote IV (14:00 - 15:00) – D10D**Lorenzo Caliendo** (Yale University)

Mechanics of Spatial Growth

coffee break (15:00 - 15:10) – D10F**Parallel Sessions (15:10 - 16:30)****Sanctions – D10D**

- **Evgenii Monastyrenko** (University of Luxembourg)
Full-scale Russia's trade sanctions and their welfare outcomes
- **Haishi Li** (University of Hong Kong)
(Trade) War and Peace: How to Impose International Trade Sanctions

US – China trade war – D10E

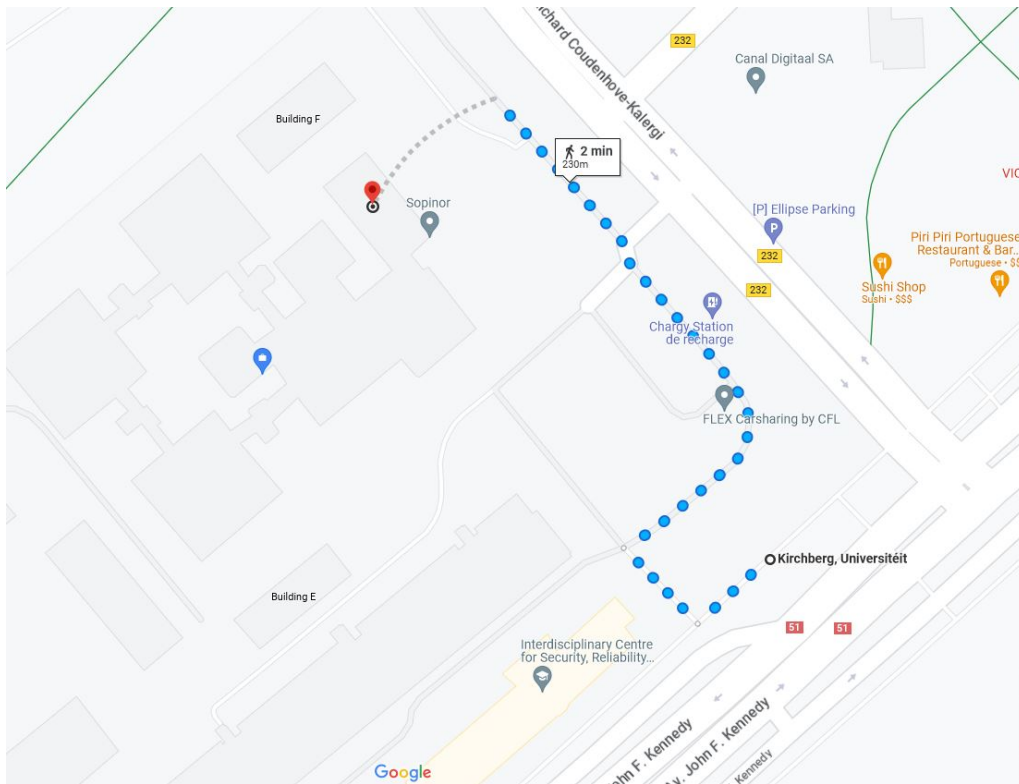
- **Litianqi Fan** (University of Warwick)
FDI Inflows into China and Vietnam and the Impact of the US-China Trade War
- **Michael Funke** (Hamburg University)
Modeling semiconductor export restrictions and the US-China trade conflict

Closing Session: Farewell (16:30 - 16:40) – D10D

Practical information

How to get to the workshop venue?

- Walk from the tram stop "Universiteit".



Do you need to park your car?

- Free parking at the University is located next to the main building, just after the barrier.
- Please inform us in advance if you will need a parking slot.